

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 20 June 2019 for your information.

By Order of the Board
He Wen Tam Chun Chung
Joint Company Secretaries

20 June 2019

As at the date of this announcement, the executive directors of the Company are ZHANG Zongyan and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Share Stock Code: 601390
H Share Stock Code: 00390

A Share Stock Name: China Railway
H Share Stock Name: China Railway

Announcement No.:
Lin 2019-041

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

Recently, the Company has won the bids for the following material projects:

I. Domestic Material Projects

Currency: RMB

| Serial No. | Company Winning the Bid | Bidding Projects | Bid Amount (RMB 10,000) | Contractual Project Duration |
|-------------------------------------|---|--|--------------------------------|-------------------------------------|
| Railway Projects | | | | |
| 1 | China Railway No.3 Engineering Group Co., Ltd. | Section NYJZ-8 of the before-station construction and overall supervision project of the new intercity railway along the south Yangtze River in Jiangsu Province (excluding the before-station construction and supervision of the preliminary construction section) | 265,396 | 1,461 days |
| 2 | China Railway No. 3 Engineering Group Co., Ltd. | Section XYZQ-3 of the EPC contract of the before-station construction project of the Zigong-Yibin Segment of the new Southern Sichuan Intercity Railway | 201,652 | 1,766 days |
| 3 | China Railway No. 1 Engineering Group Co., Ltd. | Section S6 of the construction project of the new Hetian-Ruoqiang Railway in Xinjiang (excluding the before-station construction of the preliminary construction section) | 137,365 | 1,145 days |
| 4 | Wuhan Railway Electrification Bureau Group Co., Ltd. and China Railway No. 10 Engineering Group Co., Ltd. | EPC contract of the integration and ancillary works on the E&M system of the new Weifang-Laixi Railway | 90,076 | 19 months |
| Municipal and Other Projects | | | | |
| 5 | China Railway, China Railway No.1 Engineering Group Co., Ltd., China Railway No.4 Engineering Group Co., Ltd., China Railway Tunnel Group Co., Ltd. | EPC contract of the integrated transportation hub project in Huangmugang, Shenzhen | 546,879 | - |

| | | | | |
|---|--|--|---------|--|
| 6 | China Railway No.7 Engineering Group Co., Ltd. | Badong County 01 project package relating to the “integration of construction and maintenance” of ordinary highways in Enshi Tujia and Miao Autonomous Prefecture, Hubei | 133,000 | 24 months for construction and 5 years for maintenance |
| 7 | China Railway No.4 Engineering Group Co., Ltd. | EPC contract of the construction of phase one of expressway project in Jining (Jining Avenue, Ning'an Avenue) – Ning'an Avenue (NAK19+226 – NAK23+500) Section | 82,750 | 540 calendar days |
| 8 | China Railway No.7 Engineering Group Co., Ltd. | Batch 4 civil work for the south section of No. 1 Highway connecting to the Guangzhou Baiyun International Airport (Section SG09) | 77,813 | 22 months |
| 9 | China Railway No.6 Engineering Group Co., Ltd. | Section I of Yingzhong Depot of Line 7 of the Hangzhou Metro | 59,628 | 369 calendar days |

II. Overseas Material Project

| Serial No. | Company Winning the Bid | Bidding Project | Bid Amount | Equivalent Amount in RMB (RMB10,000) | Contractual Project Duration |
|------------|--|--|-------------------|--------------------------------------|------------------------------|
| 1 | China Railway No.7 Engineering Group Co., Ltd. | Design and construction project of Section V of roads of Uganda oil fields | UGX50.486 million | 90,875 | 1,099 days |

The above bids amounted to approximately RMB16,854.35 million in aggregate, representing approximately 2.28% of the operating revenue of the Company in 2018 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
21 June 2019